



PRESS RELEASE

TRESCAL ANNOUNCES TWO ACQUISITIONS IN THE USA AND IN FRANCE

Paris, November 13th, 2018. Trescal, the international specialist in calibration services, announces the acquisition of Diamond Technical Services (DTS) based in the United States (Boston) and the acquisition of ACTEAM Industries in France (Nantes).

Founded in 2003, DTS is a ANAB ISO 17025 (2005) accredited calibration laboratory with skills in dimensional, pressure and temperature, particularly in accordance to the requirements of AMS 2750E specifications. DTS employs 23 people and its sales reached \$ 2.5 million in 2017.

The CEO, Timothy Mullen, will remain in his current position to pursue the development and the integration of the company within Trescal Group.

Founded in 2006, ACTEAM is the French leader in high-accuracy assembly tools and also provides COFRAC accredited calibration services in torque. The company employs 12 people and its sales reached a turnover of 2.1 million euros in 2017. The company addresses all industrial sectors in particular Aeronautics, Automotive, Transport and Energy.

The founder and CEO, Christophe Poisson, will remain in his current position to pursue the development and the integration of the company within Trescal.

Guillaume Caroit, Trescal Deputy CEO, said: *"We are very happy to welcome DTS in Trescal in the USA. We are broadening our technical offer in the Boston area now addressing customers in the Aerospace as well as in Life science and Food industries. With the acquisition of Acteam Industries, we complete our services in torque with a multi-brand expertise unmatched in France and in Europe for the maintenance and repair of assembly tools and equipment. "*

These are the 3rd and 4th acquisitions carried out with the support of the main shareholder OMERS.

ABOUT TRESCAL

Trescal, international specialist in calibration provides a broad range of services for the test and measuring equipment market. Trescal are represented in 22 countries: Austria, Belgium, Brazil, Canada, Czech Republic, Denmark, France, Germany, Italy, Luxemburg, Malaysia, Mexico, Morocco, Singapore, Spain, Sweden, Switzerland, the Netherlands, United Kingdom, United States, Romania and Tunisia. Supplementing the standard technical services (verification, calibration and repair of T&M instruments), Trescal offer their expertise for the implementation and acquisition of measurement systems, customized equipment pool management software solutions, metrology and technical support, and training. Trescal operate in +125 owned calibration laboratories and employ circa +3300 people across the world. Trescal service 40 000 customers in various sectors such as Defense, Aerospace, Aeronautics, Automotive, Power Generation & Utilities, Electronics Manufacturing, Communications and Medical & Chemistry. Trescal's Pro Forma sales reach 310 million Euros.

LIST OF PARTICIPANTS

TRESCAL: Guillaume Caroit, Bastian Emery-Beziers, Leonard de La Hossieraye

DUE DILIGENCES DTS

Finance: Mazars (Pierre-Marie Lagnaud, Raphael Destieux)

Tax : Alvarez & Marsal (Christopher Howes, Joseph Plati, Coty Berdugo)

Legal : Hooper Hathaway (William Beuche)

DUE DILIGENCES ACTEAM INDUSTRIES

Finance: Advance Capital (Olivier Poncin, Thomas Recipon)

Tax : Arsene Taxand (David Chaumontet, Edith Benfredj-Coudounari)

Legal : Claris Avocats (Marie-Isabelle Levesque, Manfred Noé, Léopoldine Mauvais)



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