



PRESS RELEASE

TRESCAL acquires A+ METROLOGIE, a subsidiary of the Apave Group

Paris, November 2, 2017.

Trescal, the global specialist in calibration services, today announces the acquisition of A+ *Métrologie*, a subsidiary of the Apave Group, a major player on the French test and measurement market.

Founded in 2000, A+ *Métrologie* has 14 multi-disciplined calibration laboratories spread across France employing 320 people (of which 250 engineers and technicians) and achieved a turnover of € 27 million in 2016.

This acquisition will allow customers of both companies, Trescal and A+ *Métrologie*, to benefit from many complementary features: broader offer of accredited calibration services, more extensive measurement capabilities and a greater geographical coverage.

This acquisition was carried out with the support of ARDIAN, an independent private investment company and majority shareholder of the Trescal Group. It is the 24th acquisition since ARDIAN ownership in July 2013.

*"This sale enables the Apave Group to accelerate its development on its core business: Risk Management. With Trescal, we have chosen a major French player who offers the best development prospects for this activity in France, as well as abroad for A+ *Métrologie*. Trescal will be able to rely on the skills and professionalism of its 320 new employees." declares Van Phuc Lê, President of Apave Development and Vice President of Apave*

*"It is with great pleasure that we welcome A+ *Métrologie* into the Trescal Group. This is a unique opportunity in France to offer our customers a more complete catalogue of services through a strengthened network of calibration laboratories", says François Moïse, Deputy Chief Executive Officer, Trescal SA.*



ABOUT TRESICAL

Trescal, international specialist in calibration provides a broad range of services for the test and measuring equipment market. Trescal is represented in 22 countries: Austria, Belgium, Brazil, Canada, Czech Republic, Denmark, France, Germany, Italy, Luxemburg, Malaysia, Mexico, Morocco, Singapore, Spain, Sweden, Switzerland, the Netherlands, United Kingdom, United States, Romania and Tunisia. Supplementing the standard technical services (verification, calibration and repair of T&M instruments), Trescal offers their expertise for the implementation and acquisition of measurement systems, customized equipment pool management software solutions, metrology and technical support, and training. Trescal operates in 112 owned calibration laboratories and employ circa 2,900 people across the world. Trescal services 40 000 customers in various sectors such as Defense, Aerospace, Aeronautics, Automotive, Power Generation & Utilities, Electronics Manufacturing, Communications and Medical & Chemistry. Trescal's Pro Forma sales reach +270 million Euros.

www.trescal.com

ABOUT ARDIAN

Ardian, founded in 1996 and led by Dominique Senequier, is an independent private investment company with assets of US\$65bn managed or advised in Europe, North America and Asia. The company, which is majority-owned by its employees, keeps entrepreneurship at its heart and delivers investment performance to its global investors while fuelling growth in economies across the world. Ardian's investment process embodies three values: excellence, loyalty and entrepreneurship

Ardian maintains a truly global network, with more than 470 employees working through twelve offices in Paris, London, Frankfurt, Milan, Madrid, Zurich, New York, San Francisco, Beijing, Singapore, Jersey, Luxembourg. The company offers its 610 investors a diversified choice of funds covering the full range of asset classes, including Ardian Funds of Funds (primary, early secondary and secondary), Ardian Private Debt, Ardian Buyout (including Ardian Mid Cap Buyout Europe & North America, Ardian Expansion, Ardian Growth and Ardian Co-Investment), Ardian Infrastructure, Ardian Real Estate and Ardian Mandates.

www.ardian.com

ABOUT APAVE

Apave supports companies and communities in controlling their technical, human and environmental risks. Independent body with a turnover of € 837 million in 2016, Apave employs 10,700 people (including 8,000 engineers and technicians), 130 branches, 170 training sites in France and worldwide and 34 testing laboratories and centers. Apave is implanted in 50 locations in the world. 200,000 companies and communities already trust the organization in France and around the world

www.apave.com

LIST OF PARTICIPANTS

TRESCAL : Olivier Delrieu, Guillaume Caroit, Thomas Peretti, Léonard de La Hossieraye

ARDIAN : Thibault Basquin, Yann Bak, Edouard Level



ARDIAN

APAVE : Van Phuc Lê, Bruno Bertrand

DUE DILIGENCES

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Taxes : Arsène Taxand : David Chaumontet

Legal : Claris : Marie-Isabelle Levesque, Manfred Noé

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